Integration

Introduction

The iVvy - Xero integration enables you to synchronise their iVvy invoices with Xero, daily. Once configured, an "iVvy Contacts" group will automatically be created within Xero. Each contact that has been assigned an invoice in iVvy, will then be added to that group within Xero.

How it works

iVvy	Data direction	xero
Invoice Contacts	---▶	Customers
Invoices	---▶	Sales invoice
Payments	---▶	Customer receipts
Payments	◀---	Xero payments

Key features

- Users have the ability to sync paid, unpaid and cancelled invoices from iVvy to Xero - the extension provides a mirror image of line items from iVvy in Xero.

- Sync your invoices daily.

- Automatically create an iVvy contact group in Xero from iVvy contacts.

- Users can opt into 'drafts' rather than approved invoices so the Xero user can assign multi line-item ledgers to the invoice before approving.

- The integration ensures no duplicate payments appear for users with a bank feed.

- Payments made in Xero will be synced with iVvy.

Mirror image line items from iVvy to Xero

MORE INFORMATION

sales@iVvy.com

Australia +61 1300 004 889 iVvy.com.au | UK +44 800 520 2335 iVvy.co.uk | US +1 8774 000 401 iVvy.com